

AWARDS FORMS PLATFORM

Commissioned Corps Headquarters

Awards Forms Platform Awards Coordinator User Guide

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Commissioned Corps Headquarters

Personnel and Career Management

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Overview

Note: Google Chrome is the browser of choice for accessing any form within the CCMIS "Forms" system. This is the platform in which the system was created, and thus is the platform that will experience the fewest amount of user issues.

*For civilians: Multiple unsuccessful logins will lock your account. If you are having trouble logging in, please contact the Commissioned Corps Help Desk at <u>CCHelpDesk@hhs.gov.</u>

The Agency Awards Coordinator/Agency Liaison Stage occurs right after the primary supervisor stage within the "Forms" platform (please see the tracking flow below). The "Forms" platform is hardwired for the award to automatically be routed to the individual(s) listed within the system. If any updates need to occur to these individuals, please reach out to the COAP Team (<u>phsCOAP@hhs.gov</u>).



Logging In

 Go to the Officer Secure Area of the Commissioned Corps Management Information System (CCMIS) – <u>https://dcp.psc.gov/osa/osa_security_statement.aspx</u>



2. Login to CCMIS using your PIV, CAC, or ALT card

HSPD-12 Access Card Network Credent	tials AMS Credentials
Insert your HSPD-12 access card into the smart card reader before you select login. ①	Image: Strategy of the strategy

3. Once logged in, click "Forms" on the left-side menu

	Commissioned Co	rps of the U.S. Put	olic Health	Service			
셝 Home 다 Logout	Dashboard						
	Home / Dashboard						
Commissioned Corps Modernization Health Professions Special Pay	٢						
OASH Leadership Presentations	Officer Details	License and Certification Details		Retention Weig	ht Standards		
Officer Resources	Category Health Services Officer	Licensure Status	Valid license	Status per last	вмі*	COMPU	ANT
Admin Code Lookup Awards Management COER	Agency OS	License Expiration Date	08/31/2021	Ufficers identified on 1 is submitted timely an website. "Hatention Weight Star and Duty Requirement Standards".	lot Compilant' will maintain 'Qu d reflects progress as outlined i relards requirements and due d s ⁴ , PDM 821.75 'Readiness Comp	alified" readiness statu n policy. Information is lates are established b licince", and POM 821.6	is if required doc available on the y policy: CCI 24U 6, "Retention Wei
Forms Nanual eR Officer Locator	On Call Status	Periodic Health Update (PHU) Det	aits	Projected Readi	ness		
			and the foreign	1	the sector of the boxes		
	Last On Next On Call Date Call	Report Date for Initial PHU	11/30/2020	Readiness Status	Readiness Description	Date	Last Upda
Positions & Billets	Date	Next Report Date for PHU	11/30/2021	Basic	Qualified	202009	8/27/2020
Promotion RedDOG - Self Service Reports	effective 03/25/20 effective 03/25/20 - present)						

4. Click the large, red box labeled "FORMS TO REVIEW" or another option is to click on the arrow in the hanger and select "FORMS TO REVIEW"

Commissioned Corps of U.S. Public Heat Management Information S	alth Service System
Dashboard	
Home / Dashboard	
MY FORMS Total 11	FORMS TO REVIEW
Not Started	Officer COER
In Process	Officer Rebuttal (COER)
Approved - Completed	PHS-7047 (Practice Hours)
Rejected - Closed	Respirator Medical Evaluation Questionnaire
	ROS (COER)

5. Once you click the "Forms to Review", you will see the forms that are in your queue for review. Click the icon in the column labeled "Edit Form" to act on the form

								-	Search
Forms				_					
Reference Number	Form Ow	ner 🔶	Form Type	Form Description	Created Date	Assigned Date 🗳	Stage	Status	Edit Form
20231013- 986795346	Mary Fra	Jane Do	i342-2 dual Honor I Nomination Record	Test 1	2023-10-13	2023-10-13	Primary Supervisor	In Process	2
20230410- 272536674	Mary Fra	Jane Do	342-2 dual Honor owerd Nomination Record		2023-04-10	2023-10-13	Agency Awards Coordinator/Agency Liaison	In Process	
<< < > >> Go t	o page: 1 💊	 Row count: 	10 🗸					Sho	wing 1-2 of 2

6. Review the awards information at the top of the page prior to acting on the award

Adding Optional Endorsements

 Input the email addresses of the optional stages of Secondary Supervisory/Line of Authority, Tertiary Supervisory/Line of Authority, Operating Division (OPDIV) or NON-HHS Organization Awards Board Chairperson, and Approving Authority. These are optional steps as not all agencies have awards boards and agency approval authority. If this does not apply to your agency, please skip this step



- 2. To add the email addresses of these four optional stages, this can be completed in two ways.
 - a. Type in the email address of the desired individual or individuals in the white box in the figure above
 - b. Click the blue search button as shown in the figure below

UPERVISORY / LIN	E AUTHORITY				
ECONDARY SUPER	VISORY/LINE AUTHORITY E	EMAIL			Search
ERTIARY SUPERVIS	ORY/LINE AUTHORITY EM.	AIL			Search
OPERATING DIVISIO	DN (OPDIV) OR NON-HHS	ORGANIZATION AWA	ARDS BOARD CHAIF	PERSON	
OPERATING DIVISIO	DN (OPDIV) OR NON-HHS	ORGANIZATION AW	ARDS BOARD CHAIF	PERSON	Search
DPERATING DIVISIO	or non-hhs	ORGANIZATION AW	ARDS BOARD CHAIF	PERSON	Search
OPERATING DIVISIC	DN (OPDIV) OR NON-HHS	ORGANIZATION AW	ARDS BOARD CHAIF	PERSON	Search
APPROVING AUTHO	DN (OPDIV) OR NON-HHS	ORGANIZATION AW	ARDS BOARD CHAIF	PERSON	Search
APPROVING AUTHO	DN (OPDIV) OR NON-HHS	ORGANIZATION AW	ARDS BOARD CHAIF	PERSON	Search

i. From here, you can type in the name of the individual or email address and then can click search

SECONDARY SUPERVISO	RY/LINE AUTHORITY EMA	AIL			Sea
TERTIARY SUPERVISORY	//LINE AUTHORITY EMAIL				Sea
				>	<
Name		Er	nail Address		
OPERATING OF	Jane Doe	$\sum $			
				Court	

c. Once you have found the desired individual or individuals click the box to the left of their name and click add selected

	Name		Email Address		
RTIARY SUPERV	mar _. Jane I	Joe			Search
	Search Results				
PERATING DIVIS	SERNO	Name	Email Address	User Type	
		Mary F Jane D	oe maryfra Jane.	Doe@hhs.gov	Cont

d. The email address will then appear in the desired section in the form Please note, the message in the comments field will be seen by the officer. Limit - 50 characters

SECONDARY SUPERVISORY/LINE AUTHORITY EMAIL	Search
Jane.Doe@hhs.gov	
TERTIARY SUPERVISORY/LINE AUTHORITY EMAIL	Search

e. After all the desired email addresses are added in the four optional stages of Secondary Supervisory/Line of Authority, Tertiary Supervisory/Line of Authority, Operating Division (OPDIV) or NON-HHS Organization Awards Board Chairperson, and Approving Authority, you can move onto completing the required steps in this stage

Signing the Form

1. Move to the Agency Awards Coordinator/Agency Liaison portion of the form

AWARD ENDORSED *		
Select an Award		
SIGNATURE *	NAME AND TITLE (TYPED) *	DATE *
*NOTE: If a lower lovel award is one	derred give reason in "comment" castion below. Also, use the	section below to docume
*NOTE: If a lower level award is end agency concurrence as needed.	dorsed, give reason in "comment" section below. Also, use the	section below to docume

- 2. Use the drop-down menu to choose which level of award endorsed you support. See the above figure. Please note that at this stage this simply provides confirmation that as the Agency Awards Coordinator/Agency Liaison stage the information up to this point is consistent with the nominee being recognized for this accomplishment
- 3. Sign the document, add your name and title, and date. It is optional to add a comment, but it is helpful if changing the original nomination level. Please note that the signature, name, title, date, and comments added in this section will appear on the final PDF and will be visible to the officer

AWARD ENDORSED *		
Select an Award		
SIGNATURE *	NAME AND TITLE (TYPED) *	DATE *
SIGNATORE		
*NOTE: If a lower level award is e agency concurrence as needed.	ndorsed, give reason in "comment" section below. Also, use the	MM-dd-yy
*NOTE: If a lower level award is e agency concurrence as needed. COMMENT	ndorsed, give reason in "comment" section below. Also, use the	MM-dd-yy
*NOTE: If a lower level award is e agency concurrence as needed. COMMENT	ndorsed, give reason in "comment" section below. Also, use the	MM-dd-y
*NOTE: If a lower level award is e agency concurrence as needed. COMMENT Please note, the message in the cor	ndorsed, give reason in "comment" section below. Also, use the mments field will be seen by the officer. Limit - 50 characters	MM-dd-y

Administrative Checks

1. Overview of the administrative checks: Click "Admin Check". Hit "Approve" in the administrative checks box to move the award along. For the award to be moved to the next stage all required fields in this stage must be complete to include award endorsed, signature, name and title, date, and the completion of the administrative checks. Hit "close" to go back to the previous page

AWARD ENDORSED *		
Select an Award		×
SIGNATURE *	NAME AND TITLE (TYPED) *	DATE *
		MM-dd-vvvv
*NOTE: If a lower level award is en agency concurrence as needed.	dorsed, give reason in "comment" section below. Also, use the	section below to document extern
*NOTE: If a lower level award is en agency concurrence as needed. COMMENT	dorsed, give reason in "comment" section below. Also, use the	section below to document extern
*NOTE: If a lower level award is en agency concurrence as needed. COMMENT	dorsed, give reason in "comment" section below. Also, use the	section below to document extern
*NOTE: If a lower level award is en agency concurrence as needed. COMMENT Please note, the message in the com	dorsed, give reason in "comment" section below. Also, use the ments field will be seen by the officer. Limit - 50 characters	section below to document extern

2. Once the admin check button is clicked, the screen below will be seen. The following preliminary administrative checks will be conducted within the "Forms" platform: Basic Readiness, COER, Adverse Actions, Licensure, and Duplicate Award. The dates utilized in this check correlate to the awards eligibility criteria within CCI 511.01 "Awards Program"

EMAIL	Admin Checks		×	Search
	Basic Ready	Non-Compliant		
AGENCY AWARDS CO	COER	Non-Compliant		
AWARD ENDORSED *	Adverse Actions	Compliant		
Select an Award	Licensures	Compliant		× •
SIGNATURE *	Duplicate Award	Compliant		
*NOTE: If a lower lev	Recommend confirming the no nomination.	on-compliance noted above prior to approving or rejecting the awar	d	nt external
COMMENT		Close Approve		
Please note, the mess	age in the comments field will be	e seen by the officer. Limit - 50 characters		
		Reject Admin Check Sa	ive	Cancel

- 3. If the officer is found to be non-compliant for the preliminary administrative checks, it is recommended that the Agency Awards Coordinator/Agency Liaison get confirmation from the responsible party prior to rejecting the award. The following are the responsible parties: Readiness Team (PHSReadiness@hhs.gov), COER (PHSCOERS@hhs.gov), Adverse Actions (PHSAdverseActions@hhs.gov), and Licensures (PHSLicensure@hhs.gov)
- 4. To close out of the administrative checks without moving the award along, click "Close"

	Admin Checks		
	Basic Ready	Non-Compliant	
GENCY AWARDS CO	COER	Non-Compliant	
WARD ENDORSED *	Adverse Actions	Compliant	
Select an Award	Licensures	Compliant	× •
IGNATURE *	Duplicate Award	Compliant	
NOTE: If a lower lev	Recommend confirming nomination.	the non-compliance noted above prior to approving or rejecting th	e award nt external
gency concurrence a OMMENT		Close	pprove
lease note, the messa	ge in the comments field	will be seen by the officer. Limit - 50 characters	_

5. To completely close out of the award without moving it to the next stage (i.e. if the award eligibility items need to be confirmed) click "Save" or "Cancel" to keep the award in this stage

AWARD ENDORGED		
Select an Award		×
SIGNATURE *	NAME AND TITLE (TYPED) *	DATE *
		MM-dd-yaaay
*NOTE: If a lower level award is en agency concurrence as needed.	dorsed, give reason in "comment" section below. Also, use the	section below to document extern
*NOTE: If a lower level award is en agency concurrence as needed. COMMENT	dorsed, give reason in "comment" section below. Also, use the	section below to document extern
*NOTE: If a lower level award is en agency concurrence as needed. COMMENT	dorsed, give reason in "comment" section below. Also, use the	section below to document extern
*NOTE: If a lower level award is en agency concurrence as needed. COMMENT Please note, the message in the con	dorsed, give reason in "comment" section below. Also, use the ments field will be seen by the officer. Limit - 50 characters	section below to document extern

6. To approve the admin checks and to move the award to the next stage click "Approve."

EMAIL	Admin Checks		× Search
E	Basic Ready	Non-Compliant	
	COER	Non-Compliant	
WARD ENDORSED *	Adverse Actions	Compliant	
Select an Award	icensures	Compliant	× •
SIGNATURE *	Duplicate Award	Compliant	
*NOTE: If a lower lev	Recommend confirming nomination.	the non-compliance noted above prior to approving or rejecting the a	ward nt external
agency concurrence a		Close	ove
Please note, the message	e in the comments field	will be seen by the officer. Limit - 50 characters	
		Reiect Admin Check	Save Cancel

Rejecting Awards

1. The Agency Awards Coordinator/Agency Liaison has the capability to reject an award. To reject the award, select "Reject" at the bottom of the page. Note: examples of why an Agency Awards Coordinator/Agency Liaison would reject an award include if there are errors on the form, if it was sent to the wrong Agency Awards Coordinator/Agency Liaison, or if the officer was found to be not compliant with the administrative checks

) *	DATE *	
	MM-dd-yy	уу 🕯
characters		
	ow. Also, us	ow. Also, use the section below to document

- 2. When rejecting awards, there are options to include rejecting and closing the award and rejecting the award and sending it back to a previous stage
- 3. To reject an award and send it back to a previous stage, choose which stage the award should be rejected back to from the drop-down menu. A comment is required when rejections occur. If sending back to a previous stage, please be specific as to what information is needed. Note: the comments added in this section will not be visible on the final PDF but will be seen in the "Forms" platform in the activity log

Select Option:					
APPROVING AU Assign To - Prima	y Supervisor		~		
Assign To - Prima Assign To - Nomi Assign To - Nomi Neject and Close	ry Supervisor nator		\geq	Search	
·					
AGENCY AWARI					
AWARD ENDOR:			1		
Select an Awarc		1	Close Save	× 🕶	
SIGNATURE *	NAME AND D				
			MM-c	ld-yyyy 🚔	
*NOTE: If a lower level award is end agency concurrence as needed. COMMENT	orsed, give reason in "comment"	section below. Also, use the	section below to docur	ment external	
Please note, the message in the comm	nents field will be seen by the office	r. Limit - 50 characters			

4. Then click "Save." This will reroute the award to the selected stage

EMAIL	Reject Form			2	×	Search
	Select Option:					
	Assign To - Nominator			~	·	
AGENCY AWA	Comments:					
AWARD ENDO Select an Awa SIGNATURE *	Please add additional information to explain how this a officer received during the same timeframe.	ward is different	from the previous a	ward this	E *	× •
*NOTE: If a lon agency concurr COMMENT			Clo	se Save	vi-dd-	nt external
Please note, the	message in the comments field will be seen by the off	icer. Limit - 50 c	haracters			

5. To reject and close an award, choose that option from the drop-down menu. A comment is required when rejections occur. Note: the comments added in this section will be seen in the "Forms" platform in the activity log

ľ	Reject Form ×	
	Select Option:	
AU	Reject and Close	
	Comments:	
	Rejected award as officer was found not basic ready between the nomination date to now. This information was confirmed with the Readiness Team.	
/ARI		
OR		
warc	Close Save	*

6. Then click "save." This will reject and close the award. The award will not progress to the next stage within the approval pathway



Forms Administration Access

- 1. Overview: The "Forms" Administration Access is given to Agency Liaisons. Within this area, liaisons can search for awards for officers within their agency. Information can be filtered by specific criteria or queried to see all awards entered
- 2. Access the "Forms" Administration Access within the top hanger in the "Forms" Platform

Home Dashboard Resources Help	Admin Tools Forms Designer Forms Administration Guest Users Access Requests	Access Request New Access Request	User Forms My Forms Nominee Forms Forms To Review	Exit OSA MENU	
(START NEW Total 56	/ VIEW COMPLETED FORMS)		PPROVE / REJECT FORMS)		

3. Once the "Forms" Administration link is clicked within the hanger, the filter criteria will appear

-					
orms					
orms Administration					
Admin Tools / Forms Administration					
Reference Number:	Owner:	Serno (Owner):	Serno (Nominee):	Assigne	ed To:
Description:	Stage:	Search String (Comma	Separated):		
					Exact Match
Form Type:		Status:			
ALL	~	ALL			*
					Search

4. To look at all awards which have been started for officers in your agency click "Search" Forms

Forms Administratio	n				
Admin Tools / Forms Administ	tration				
Reference Number:	eference Number: Owner:		Serno (Owner): Serno (Nominee):		ed To:
Description:	Stage:	Search String (Com	ma Separated):		Exact Match
Form Type:	Form Type:				
ALL		• ALL			Ŷ
				<	Search

5. All awards started for officers in your agency will appear

Admin Tools	/ Forms Admini	stration										
Reference Number: Owner:			Sei	Serno (Owner): Serno (Nominee): Assigned To:								
Description: Stage:					arch String (Comn	na Sep	arated):				Exact Ma	atch
Form Type:				Sta	itus: ALL							~
											Sea	arch
Forms												
Reference 🔶 Number	Form Owner	Form Type 🛛 🍦	Form Description	Created Date	Status (Current Stage)	Clone	Reroute	Reset Stage	Edit	Download	Reopen	Activity
20231215- 2087544113	Jane Doe	PHS-6342-2 Individual Honor Award Nomination Record	Smith PAC Award	2023-12-15	In Process (Primary Supervisor)	G	¥,	Ш.	2	A.	6	I
20231215- 2099204507	Jane Doe	PHS-6342-2 Individual Honor Award Nomination Record	Test	2023-12-15	Not Started (Nominator)	G	**		2	A.	63	I

6. To search for a specific award, various fields may be utilized to look for awards such as the reference number, Owner (who started the nomination), SERNO (Owner) (i.e. SERNO of the nominator), or SERNO (Nominee) (i.e. SERNO of the Nominee)

Forms Administration

	Admin Tools / Forms Administration Reference Number: Owner:		Serr	Serno (Owner): Serno (N		Assigned To:		
	Description: Stage:		Sear	Search String (Comma Separated):				
	Form Type:		Stat	Status:			~	
							Search	

7. Awards reports pulled from the "Forms" platform are available within the Officer Secure Area (OSA) and may also be utilized to review awards entered for officers in a given agency